

Fact Sheet

Updated: 06 May 2010

Cementir Holding is an international manufacturer of grey and white cement, ready-mixed concrete and concrete products, with operations in **13 countries** and over **3,400 employees** worldwide.

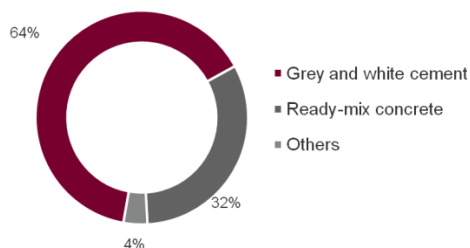
The Company is part of the Caltagirone Group and it has been listed on the Italian Stock Exchange since 1955. Cementir Holding is the world leader in white cement and the leading ready-mix producer in Scandinavia. It is the first and second cement producer in Denmark and Scandinavia, respectively; the first international player in Turkey and the fourth in Italy.

Cementir Holding posted sales of **822 million euros** and net income of **30 million euros** in 2009.

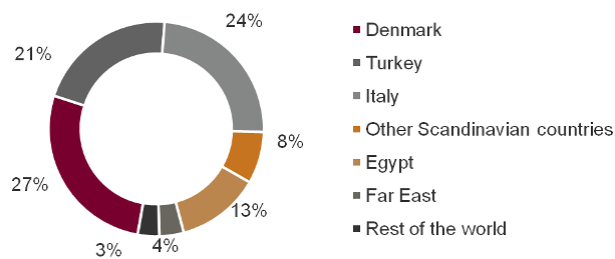
Strategy

Combination of both organic and external growth, striking the right balance between mature markets and emerging markets presence and maintaining an adequate return on capital employed

2009 Revenues by product



2009 Ebitda by geography



Key figures

(Euro '000)	2009	2008	2007	2006	2005	2004
Net Sales	822,473	1,092,186	1,147,085	1,049,661	857,780	391,264
EBITDA	135,491	209,227	274,111	247,330	184,431	96,145
<i>Ebitda/Net sales</i>	16,5%	19,2%	23,9%	23,6%	21,5%	24,6%
EBIT	52,137	128,142	197,314	180,844	119,249	59,676
Profit before tax	48,031	92,208	199,427	168,430	114,951	92,269
Group net profit	29,842	65,273	140,399	114,366	109,397	67,615
Employees as of Dec. 31	3,439	3,847	3,882	3,745	3,126	3,071
Net Financial Position	(381,293)	(416,432)	(364,848)	(437,540)	(403,539)	(298,649)
Total Equity	1,066,251	1,039,123	1,085,929	921,467	869,807	725,452

Management

Francesco Caltagirone jr – Chairman Cementir Holding
Mario Ciliberto - Chairman of Aalborg Portland Group
Walter Montevecchi – Chairman of Cimentas Group
Riccardo Nicolini – Chairman of Cementir Italia

Key Reporting Dates

18 March 2010: FY 2009 results
21 April 2010: Annual Shareholders' Meeting
6 May 2010: Q1 2010 results
29 July 2010: H1 2010 results
4 November 2010: Q3 2010 results

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