

PRESS RELEASE

Cementir Holding completes the sale of all assets and activities in Italy

Rome, 2 January 2018 – Today Cementir Holding S.p.A. has finalized the sale of 100% of the share capital of Cementir Italia S.p.A., including its entirely owned participations in Cementir Sacci S.p.A. and Betontir S.p.A. to Italcementi S.p.A., a fully controlled subsidiary of HeidelbergCement AG.

The deal, announced on 19 September 2017, was subject to the approval of the Italian Antitrust Authority. The transaction has an enterprise value of EUR 315 million on a cash and debt-free basis and the consideration was totally received in cash today.

As of the day hereof Mr. Mario Ciliberto resigned from the Board of Directors of Cementir Holding S.p.A.

CEMENTIR HOLDING is an international manufacturer of grey and white cement, ready-mixed concrete, aggregates and concrete products, which exports to more than 70 markets worldwide. Global leader in white cement, the Group employees some 3,600 people in 18 countries across 5 continents.

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