

PRESS RELEASE

Cementir Holding completes the acquisition of Compagnie des Ciments Belges from HeidelbergCement

Rome, 25 October 2016 – Aalborg Portland Holding A/S, a wholly indirectly owned subsidiary of Cementir Holding, completes today the acquisition of 100% of the share capital of Compagnie des Ciments Belges S.A. (CCB) from Ciments Français S.A.S., a company controlled by HeidelbergCement. Previously, the European Commission had approved the agreement.

Cementir Holding and HeidelbergCement announced the acquisition on July 25, 2016. The transaction has an enterprise value of EUR 312 million on a cash and debt-free basis.

The acquisition has been funded through new loans by a pool of banks to fund the transaction and to refinance existing loans.

CEMENTIR HOLDING is a multinational group that produces and distributes grey and white cement, ready-mixed concrete, aggregates and concrete products. Cementir Holding is part of Caltagirone Group and has been listed on the Italian Stock Exchange since 1955, currently in the STAR segment. Through its subsidiaries Aalborg Portland, Cimentas and Cementir Italia, Cementir Holding operates in 16 countries across 5 continents.

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